PFISTERER
Your Power Connection

Financial Statements

as of September 30, 2026

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PFISTERER Key Figures Overview (unaudited)

€ thousand	01.01.–30.09.2026	01.01.–30.09.2025	Change
Order Book (as of September 30)	355,567	338,741	5.0%
Order Intake (first three quarters)	406,048	431,268	–5.8%
RESULTS (IFRS)			
Revenue	383,872	326,626	17.5%
Gross Profit	159,566	135,362	17.9%
Gross Profit Margin (%)	41.6%	41.4%	
EBITDA	72,951	57,836	26.1%
Operating Profit	61,108	47,560	28.5%
Profit for the Period	52,792	35,215	49.9%
R&D Ratio	5.7%	5.7%	
Cash Flow from Operating Activities	10,009	10,427	–4.0%
ADJUSTED RESULTS			
Adj. EBITDA	74,056	61,035	21.3%
Adj. EBITDA Margin	19.3%	18.7%	
Adj. Cash Flow from Operating Activities	20,797	20,935	–0.7%
EARNINGS PER SHARE[1]			
Basic Earnings per Share	2.88	2.11	36.5%
Diluted Earnings per Share	2.88	2.11	36.5%
BALANCE SHEET METRICS (IFRS)	**30.09.2026**	**31.12.2025**	
Net Debt	35,226	–19,203	
Net Working Capital as % of Revenue	27.8%	22.2%	
EMPLOYEES	1,605	1,378	16.5%

[1]: The weighted average number of shares underlying the calculation was 16,403,356 in the first three quarters of 2025, compared with a weighted average of 18,145,048 shares in the first three quarters of 2026.

PFISTERER Key Figures Overview (unaudited)

€ thousand	Q3 2026	Q3 2025	Change
Order Book (as of September 30)	355,567	338,741	5.0%
Order Intake (third quarter)	143,080	141,050	1.4%
RESULTS (IFRS)			
Revenue	127,169	113,064	12.5%
Gross Profit	51,791	45,358	14.2%
Gross Profit Margin (%)	40.7%	40.1%	
EBITDA	21,438	21,062	1.8%
Operating Profit	17,267	16,953	1.9%
Profit for the Period	14,472	13,428	7.8%
R&D Ratio	5.6%	6.2%	
Cash Flow from Operating Activities	−8,752	9,936	
ADJUSTED RESULTS			
Adj. EBITDA	21,652	21,540	0.5%
Adj. EBITDA Margin	17.0%	19.1%	
Adj. Cash Flow from Operating Activities	−1,116	20,445	
EARNINGS PER SHARE[1]			
Basic Earnings per Share	0.79	0.72	8.7%
Diluted Earnings per Share	0.79	0.72	8.7%

[1]: The number of shares underlying the calculation was 18,095,238 in the third quarter of 2025, whereas the number of shares in the third quarter of 2026 was 18,201,525.

Business Performance, Financial Performance, Financial Position and Net Assets as of September 30, 2026

Business Performance

PFISTERER significantly increased revenue and earnings in the first nine months of 2026 and improved the adjusted EBITDA margin. The order book reached a new record high and provides high revenue visibility well into financial year 2027. In the third quarter of 2026, profitability was affected by higher growth-related and temporarily increased operating expenses. For the further course of business, the operational focus is particularly on increasing capacity, continuing technology investments and profitably executing the high order book. In light of the positive business performance, the Management Board is raising the lower end of the revenue forecast for financial year 2026 and confirming the remaining short- and medium-term expectations.

Order intake from January to September 2026 amounted to € 406.0 million, exceeding revenue but falling 5.8% short of the exceptionally high prior-year figure (Q1–Q3 2025: € 431.3 million). In the third quarter, however, order intake increased by 1.4% year on year to € 143.1 million against the backdrop of expanded capacity.

As of September 30, 2026, the order book increased by € 16.8 million and reached a new record high of € 355.6 million. This provides high revenue visibility well into financial year 2027 and reflects the strong demand in the end markets relevant to PFISTERER. Revenue increased to € 383.9 million in the first nine months of 2026, 17.5% above the prior-year figure. Growth was driven by all product segments and three of the four largest sales regions. In the third quarter, revenue increased by 12.5% year on year to € 127.2 million.

Gross profit increased compared with the prior-year period as a result of higher revenue. Despite negative tariff effects and inbound freight rates, the gross margin improved slightly compared with the first nine months of 2025 to 41.6% (Q1–Q3 2025: 41.4%). The third quarter of 2026 also showed an improvement compared with the prior-year period, with a gross margin of 40.7% (Q3 2025: 40.1%).

In the first nine months, EBITDA increased by 26.1% to € 73.0 million. The operating performance more than offset the higher personnel expenses in distribution and IT expenses in administration in connection with key growth initiatives relating to internationalization and digitalization. In the third quarter of 2026, despite the improved gross margin, the adjusted EBITDA margin of 17.0% was below the high prior-year figure of 19.1%. This was primarily attributable to comparatively higher distribution costs for provisions relating to anticipated warranty expenses and event-related marketing expenses, as well as higher administrative costs for IT consulting. Compared with the prior-year quarter, these items had a total negative impact of € 2.3 million on the quarter. This was compounded by negative currency effects of € 1.2 million.

Profit for the period increased by 49.9% to € 52.8 million in the nine-month period.

PFISTERER achieved several strategically significant milestones in the first nine months. In January, a training and installation center was opened in Riyadh, Saudi Arabia, enabling instruction and training in the installation of PFISTERER products.

In the spring, PFISTERER was awarded the contract to supply electrical connection technology for the Nordlicht I and Nordlicht II offshore wind farms in Germany, underscoring the company's strong position in this particularly critical application.

In July 2026, PFISTERER acquired an additional industrial site covering approximately 46,000 square meters at its production location in Kadaň, Czech Republic. Through the existing buildings, the acquisition expands production and logistics capacity by approximately 5,000 square meters of usable space and is already improving material flows and efficiency at the location. At the same time, PFISTERER expanded the leased production facility by adding logistics space directly adjacent to the existing building, increasing it by 63%. In addition, the undeveloped areas of the newly acquired site, together with the property acquired in the previous year, provide sufficient opportunities for the further development of the location and the gradual expansion of production capacity in order to meet increasing demand in the core markets over the long term.

In the first half of 2026, the German Patent and Trademark Office granted PFISTERER a patent for a pluggable HVDC cable connector. This underscores PFISTERER's innovative strength in the field of electrical connection technology and strengthens its position as a technology partner for the expansion of high-performance high-voltage direct current transmission systems worldwide. The successful completion, together with a customer, of the type test for a 320 kV HVDC cable system comprising a cable joint and an outdoor termination (IEC 62895) demonstrates the proven technical maturity of PFISTERER's solution.

At the headquarters in Winterbach, construction work on the new HVDC qualification center continued as scheduled. The work is on schedule, and the commissioning of one of the most modern and largest laboratories for ultra-high direct voltage testing in Europe is planned for the first half of 2027. The first phase of the additional conversion work and expansion of office space at the location continued and is scheduled to be completed by the end of the year.

Through the continuous rollouts of the standardized company-wide ERP system, the company supports digitalization projects aimed at increasing efficiency.

Financial Performance

In the first three quarters of 2026, the PFISTERER Group generated consolidated revenue of € 383.9 million, exceeding the prior-year figure by € 57.2 million.

Cost of sales amounted to € 224.3 million in the period from January to September 2026 (Q1–Q3 2025: € 191.3 million). This resulted in gross profit of € 159.6 million and an improved gross margin of 41.6% (Q1–Q3 2025: € 135.4 million and 41.4%, respectively). The additional expenses of € 1.3 million included therein due to higher import tariffs were more than offset.

Marketing and distribution costs amounted to € 50.9 million in the first nine months of 2026 (Q1–Q3 2025: € 43.8 million). The increase was primarily attributable to higher outbound freight costs, including tariffs, as well as increased personnel expenses. These cost increases

amounted to a total of € 3.5 million. In relation to revenue, marketing and distribution costs were slightly below the prior-year level.

Research and development costs increased by € 2.9 million compared with the prior-year period to € 21.7 million. This corresponds to an increase of 15.6%, which was attributable to higher personnel expenses. At 5.7%, the R&D ratio was at the prior-year level. Internally generated intangible assets of € 4.7 million were recognized (Q1–Q3 2025: € 2.8 million).

Administrative costs amounted to € 32.1 million in the first three quarters (Q1–Q3 2025: € 28.7 million). The increase compared with the prior-year period was primarily attributable to higher IT consulting costs for digitalization projects, which increased by € 2.5 million. In relation to revenue, administrative costs amounted to 8.4% in the first nine months and were therefore 0.4 percentage points below the prior-year figure. Other income and expenses resulted in net other income of € 6.4 million in the period from January to September 2026 (Q1–Q3 2025: € 3.4 million). This included compensation payments of € 4.9 million for additional expenses incurred and lost profits caused in connection with the fire damage at PFISTERER Insulators Wunsiedel GmbH in the fall of 2024 (Q1–Q3 2025: € 5.1 million). Of this amount, € 3.0 million was attributable to the third quarter (Q3 2025: € 1.5 million). Foreign currency transactions and the translation of items in the statement of financial position resulted in an overall foreign exchange loss of € 1.1 million in the first nine months (Q1–Q3 2025: loss of € 2.2 million). In the third quarter, the negative foreign currency effect was € 1.2 million more adverse than in the prior-year quarter.

The financial result improved by € 0.8 million compared with the prior-year period to €–1.5 million. This development was primarily attributable to lower interest expenses payable to banks.

In the first nine months, PFISTERER increased EBITDA by 26.1% to € 73.0 million.

EBITDA adjusted for personnel expenses in connection with the virtual stock option program (VSOP) increased by € 13.0 million to € 74.1 million. The adjusted EBITDA margin therefore reached 19.3% (Q1–Q3 2025: 18.7%).

Earnings before taxes (EBT) increased to € 59.6 million in the first nine months and were therefore significantly above the prior-year figure (Q1–Q3 2025: € 45.2 million).

The tax rate decreased to 11.4% in the reporting period (Q1–Q3 2025: 22.1%). This was primarily attributable to the fact that the VSOP program is treated as having no impact on profit or loss at Group level under IFRS, while the related expense is deductible at the level of the individual entities in accordance with tax regulations.

Profit for the period improved by 49.9% to € 52.8 million in the reporting period. As a result, earnings per share increased significantly by 36.5% to € 2.88 in the first three quarters of 2026.

Financial Position

At € 20.8 million, operating cash flow adjusted for payments for the Management Participation Program (VSOP) remained stable in the first nine months of 2026 (Q1–Q3 2025: € 20.9 million). Unadjusted cash flow from operating activities amounted to € 10.0 million, nearly unchanged from € 10.4 million in the prior-year period. Funds tied up in current assets increased to € 50.7 million, compared with € 37.3 million in the prior-year period. This development was primarily attributable to the higher level of inventories, which was largely driven by the high level of delivery and production activity as well as preparations for the

projects already included in the further increased order book. The increase in trade receivables was directly related to the strong revenue level at the end of the third quarter.

Investing activities increased the cash outflow to € 40.8 million, compared with € 25.3 million in the prior-year period. This was attributable to investments in property, plant and equipment, which more than doubled to € 35.4 million (Q1–Q3 2025: € 15.7 million), as well as continued investments in intangible assets (technology). In the prior-year period, the cash outflow included the acquisition of the Power CSL Group.

Cash flow from financing activities resulted in a cash outflow of € 6.8 million, after a cash inflow of € 70.5 million had been recorded in the prior-year period, primarily due to the equity contribution in connection with the IPO. Proceeds from financial loans amounting to € 15.0 million related to the financing of the new high-voltage/HVDC hall at the Winterbach location. This was offset by the payment of the dividend of € 15.5 million for the 2025 financial year, as approved by the Annual General Meeting.

Overall, cash flow for the reporting period amounted to € −35.3 million. Taking into account positive exchange rate changes of € 2.3 million (Q1–Q3 2025: € −0.5 million), cash and cash equivalents decreased from € 60.2 million at the beginning of the financial year to € 24.9 million as of September 30, 2026. As of the prior-year reporting date, cash and cash equivalents had amounted to € 65.3 million.

In summary, the development of the net cash position over the course of 2026 toward the current net debt position of € 35.2 million was primarily attributable, in descending order, to the growth-related increase in net working capital, the higher investments as planned and the dividend payment in accordance with the communicated dividend policy.

Net Assets

As of September 30, 2026, the Group's equity increased to € 236.5 million (December 31, 2025: € 205.2 million). The main driver of this development was the consolidated profit generated in the year to date. By contrast, the dividend payment for financial year 2025 approved by the Annual General Meeting and the settlement of the second tranche of the VSOP program had a reducing effect on equity. Based on total consolidated assets of € 409.7 million, the equity ratio at the end of the third quarter was 57.7%. It therefore remained largely unchanged compared with 57.8% as of December 31, 2025.

Net working capital increased significantly during the reporting period and amounted to € 141.1 million as of September 30, 2026, compared with € 99.9 million as of year-end 2025. This development was primarily attributable to higher trade receivables as of the reporting date and increased inventories to support current and future revenue growth and is characteristic of the high level of delivery and production activity as well as preparations for projects already included in the further increased order book.

Overall, the development of the PFISTERER Group's net assets and financial performance in the first nine months of 2026 was above expectations for this reporting period.

Segments

In the first nine months of 2026, revenue increased in all product segments compared with the prior-year period. In the HVA segment, revenue increased by 22.1% to € 157.5 million. The increase in revenue was mainly attributable to positive developments in the regions North and South America and Europe & Africa. The MVA segment (Medium Voltage Cable Accessories) recorded revenue of € 44.7 million (Q1–Q3 2025: € 43.7 million). At € 81.7 million, revenue in the COM segment (Components) was also slightly above the prior-year level (Q1–Q3 2025: € 79.3 million). The strongest growth compared with the prior-year period was recorded in the OHL segment. Due to continued strong demand in the Middle East and India region, revenue increased by 33.9% compared with the prior year to € 100.0 million.

The improvement in EBITDA in absolute terms and in relation to revenue was attributable to the HVA and OHL product segments. The increase in functional costs compared with the prior year was more than offset by the increase in revenue and gross profit. In the OHL segment, the EBITDA margin improved by 7.1 percentage points to 26.0%. Due to the comparatively lower increase in revenue, the MVA and COM segments recorded slight decreases in EBITDA in absolute terms and in relation to revenue.

Viewed by region, revenue growth compared with the prior-year period was primarily attributable to the Europe & Africa and Middle East and India regions. In the first three quarters of 2026, the Middle East and India region recorded a very positive development compared with the prior year, with revenue growth of 37.0% to € 100.3 million. The Europe & Africa region recorded a 16.6% increase in revenue compared with the first nine months of 2025, while revenue in North and South America increased by 7.8%. In the Asia-Pacific region, revenue decreased to € 25.4 million compared with the prior-year period (Q1–Q3 2025: € 28.4 million). This was primarily attributable to lower revenue in Southeast Asia.

The Europe & Africa and Middle East & India regions made the largest contributions to the Group's EBITDA. At the same time, the EBITDA margin increased in both regions. The North and South America region recorded a decrease in EBITDA, both in absolute terms and in relation to revenue, compared with the prior-year period, partly due to the import tariffs imposed in the United States.

While the decline in revenue in the Asia-Pacific region had an adverse effect on earnings in the reporting period, the region's order book increased significantly to € 29.8 million as of September 30, 2026 (September 30, 2025: € 15.4 million).

Outlook

PFISTERER continues to benefit from the intact structural growth drivers in its core markets. The expansion and modernization of the power infrastructure, which is outdated in many areas, the integration of renewable energies, and the increasing electrification of industry and society continue to generate consistently high interna-tional demand for the Company's solutions. At the same time, the high order book and ongoing investments in additional capacity, technology and digitalization, combined with the growing organization, provide a solid foundation for further business development.

Against the backdrop of the positive development in the first nine months of the 2026 financial year, persistently high customer demand, and the further increase in the order book, the Management Board confirms and further specifies the overall forecast for the 2026 financial year as well as for the medium term. For the full year 2026, PFISTERER expects order intake to be at the prior-year level. The Management Board is raising the lower end of the guidance range for annual revenue and now expects revenue to be in the upper half of the previously communicated range, which is in line with analyst consensus.

PFISTERER considers itself well positioned to benefit from the long-term growth trends in the international energy markets and to continue its profitable growth trajectory without interruption. By the end of the medium-term plan, which covers the years 2026 to 2030, the Group continues to target revenue of between € 800 million and € 900 million and an adjusted EBITDA margin in the high teens to low twenties percentage range.

Due to the uncertainty associated with the conflicts in the Middle East, the above short- and medium-term expecta-tions are based on the assumption that the geopolitical situation will not escalate further.

Winterbach, November 17, 2026

The Management Board of PFISTERER Holding SE

Consolidated Statement of Profit or Loss (IFRS, unaudited)

€ thousand	01.01.–30.09.2026	01.01.–30.09.2025
Revenue from contracts with customers	383,872	326,626
Cost of sales	–224,306	–191,264
Gross profit	**159,566**	**135,362**
Marketing and distribution costs	–50,869	–43,840
Research and development costs	–21,715	–18,779
Administrative costs	–32,100	–28,659
Other income	16,791	13,980
Other expenses	–10,354	–10,652
Impairment gains (losses) on financial assets	–210	147
Operating profit	**61,108**	**47,560**
Financial income	685	1,003
Financial expenses	–2,230	–3,379
Financial result	**–1,545**	**–2,376**
Earnings before taxes	**59,563**	**45,184**
Income taxes	–6,772	–9,969
Profit for the period	**52,792**	**35,215**
Profit for the period attributable to:		
Owners of the parent company	52,271	34,532
Non-controlling interests	521	683
Profit for the period	**52,792**	**35,215**
Earnings per share:		
Basic earnings per share	2.88	2.11
Diluted earnings per share	2.88	2.11

Consolidated Statement of Comprehensive Income (IFRS, unaudited)

€ thousand	01.01.–30.09.2026	01.01.–30.09.2025
Profit for the period	**52,792**	**35,215**
Other comprehensive income		
Items that are reclassified to profit or loss under certain conditions:		
Foreign currency translation differences from foreign operations	2,314	−4,970
Cash flow hedges – effective portion of the change in fair value	0	79
Income taxes on this item	0	−23
Other comprehensive income for the period, net of tax	**2,314**	**−4,914**
Total comprehensive income for the period	**55,106**	**30,301**
Total comprehensive income for the period attributable to:		
Owners of the parent company	54,565	31,336
Non-controlling interests	541	−1,035
Total comprehensive income for the period	**55,106**	**30,301**

Consolidated Statement of Financial Position (IFRS, unaudited)

€ thousand	30.09.2026	31.12.2025
Assets		
Intangible assets	24,377	19,949
Property, plant and equipment	87,418	57,774
Right-of-use assets	27,655	22,074
Other non-financial assets	3,001	2,441
Deferred tax assets	7,014	7,229
Non-current assets	**149,465**	**109,467**
Inventories	128,793	103,231
Trade receivables	81,026	61,972
Financial assets	10,249	8,297
Other non-financial assets	5,998	5,849
Income tax receivables	8,033	5,850
Cash and cash equivalents	26,087	60,252
Current assets	**260,186**	**245,451**
Total assets	**409,651**	**354,918**

€ thousand	30.09.2026	31.12.2025
Equity and liabilities		
Share capital	18,202	18,095
Capital reserves	87,792	96,076
Retained earnings	120,831	84,031
Other reserves	4,695	2,400
Non-controlling interests	4,996	4,551
Equity	**236,514**	**205,154**
Financial liabilities	13,827	216
Employee benefits	17,093	18,064
Lease liabilities	21,026	16,188
Other non-financial liabilities	1,864	805
Provisions	59	59
Deferred tax liabilities	0	668
Non-current liabilities	**53,869**	**36,001**
Trade payables	47,010	44,455
Financial liabilities	2,044	119
Employee benefits	12,333	10,407
Lease liabilities	8,495	7,470
Contract liabilities	21,667	20,803
Income tax liabilities	5,602	3,505
Other financial liabilities	3,231	8,450
Other non-financial liabilities	5,508	6,264
Provisions	13,379	12,288
Current liabilities	**119,268**	**113,762**
Equity and liabilities	**409,651**	**354,918**

Consolidated Statement of Cash Flows (IFRS, unaudited)

€ thousand	01.01.–30.09.2026	01.01.–30.09.2025
Profit for the period	**52,792**	**35,215**
Depreciation and amortization	11,854	10,276
Change in provisions	1,003	1,460
Change in provisions from restructuring	0	−3,429
Other non-cash expenses / income	−2,016	424
Change in inventories, trade receivables and other assets that cannot be allocated to investing or financing activities	−50,668	−37,322
Change in trade payables and other liabilities that cannot be allocated to investing or financing activities	−4,438	−4,043
Gain / loss from the disposal of non-current assets	−152	93
Interest expense/Interest income	1,439	2,465
Interest paid	−186	−473
Expenses arising from share-based payments	2,866	3,199
Expenses arising from defined benefit plans	−914	−502
Income tax expense/income	6,772	9,969
Income tax payments	−8,341	−6,906
Cash flow from operating activities	**10,009**	**10,427**
Proceeds from disposals of intangible assets	345	0
Payments for investments in intangible assets	−5,432	−3,541
Proceeds from disposals of tangible non-current assets	109	880
Payments for investments in property, plant and equipment	−35,449	−15,689
Inflow/Outflow from additions/disposals from the scope of consolidation	−364	−6,989
Cash flow from investing activities	**−40,791**	**−25,339**

€ thousand	01.01.–30.09.2026	01.01.–30.09.2025
Proceeds from equity contributions by owners of the parent company	12	94,496
Transaction costs related to the issuance of shares	0	–5,774
Proceeds from the issuance of bonds and borrowings	15,000	242
Payments for the repayment of bonds and borrowings	–773	–815
Repayment of lease liabilities	–4,882	–4,888
Interest paid	–718	–1,057
Dividends paid to shareholders of the parent	–15,471	–11,676
Cash flow from financing activities	**–6,833**	**70,529**
Net increase / decrease in cash and cash equivalents	–37,615	55,616
Exchange rate-related and other changes in the value of cash and cash equivalents	2,331	–488
Cash and cash equivalents at the beginning of the period	60,233	10,186
Cash and cash equivalents at the end of the period	**24,950**	**65,313**

Segment Reporting (IFRS, unaudited)

Segment Reporting by Product Groups

01.01.–30.09.2026

€ thousand	HVA	MVA	HVD	COM	OHL	Total
Revenue from contracts with customers	**157,469**	**44,682**	**0**	**81,711**	**100,009**	**383,872**
Cost of sales	−89,090	−26,883	0	−52,255	−56,078	**−224,306**
Marketing and distribution costs	−22,415	−5,771	0	−8,149	−14,534	**−50,869**
Research and development costs	−9,626	−3,210	−974	−3,010	−4,894	**−21,715**
Administrative costs	−13,599	−3,580	0	−7,873	−7,048	**−32,100**
Other income	4,758	828	3	1,096	10,105	**16,791**
Other expenses	−4,779	−902	−1	−954	−3,720	**−10,354**
Impairment gains (losses) on financial assets	−165	3	0	10	−58	**−210**
Operating profit	**22,553**	**5,167**	**−972**	**10,576**	**23,784**	**61,108**
Depreciation and amortization	−5,992	**−1,689**	**−41**	**−1,915**	−2,206	**−11,843**
EBITDA	**28,546**	**6,856**	**−931**	**12,491**	**25,989**	**72,951**
Order intake	**182,085**	**48,720**	**0**	**87,392**	**87,850**	**406,048**
Order book (as of September 30, 2026)	**195,286**	**27,773**	**0**	**37,144**	**95,365**	**355,567**

Segment Reporting by Product Groups

01.01.–30.09.2025

€ thousand	HVA	MVA	HVD	COM	OHL	Total
Revenue from contracts with customers	**128,957**	**43,722**	**0**	**79,250**	**74,698**	**326,626**
Cost of sales	–71,904	–27,348	0	–47,832	–44,180	**–191,264**
Marketing and distribution costs	–19,132	–4,976	0	–7,783	–11,949	**–43,840**
Research and development costs	–7,031	–2,634	–1,000	–3,012	–5,102	**–18,779**
Administrative costs	–12,575	–3,087	0	–7,550	–5,447	**–28,659**
Other income	4,260	633	0	924	8,163	**13,980**
Other expenses	–4,873	–580	–1	–1,139	–4,060	**–10,652**
Impairment gains (losses) on financial assets	64	27	0	37	20	**147**
Operating profit	**17,766**	**5,756**	**–1,001**	**12,895**	**12,143**	**47,559**
Depreciation and amortization	–5,155	–1,439	–19	–1,686	–1,978	**–10,276**
EBITDA	**22,921**	**7,195**	**–982**	**14,581**	**14,120**	**57,836**
Order intake	**179,688**	**46,408**	**0**	**89,969**	**115,203**	**431,268**
Order book (as of September 30, 2025)	**173,412**	**24,447**	**0**	**34,694**	**106,188**	**338,741**

Segment Reporting by Geographic Regions

01.01.–30.09.2026

€ thousand	North and South America	Europe and Africa	Middle East and India	Asia–Pacific	Total
Revenue from contracts with customers	**53,076**	**205,044**	**100,347**	**25,405**	**383,872**
Cost of sales	–34,959	–121,307	–52,156	–15,884	**–224,306**
Marketing and distribution costs	–7,077	–26,312	–13,190	–4,290	**–50,869**
Research and development costs	–2,048	–12,171	–5,376	–2,120	**–21,715**
Administrative costs	–5,896	–17,039	–6,463	–2,703	**–32,100**
Other income	2,584	7,485	5,193	1,529	**16,791**
Other expenses	–2,135	–3,576	–3,605	–1,038	**–10,354**
Impairment gains (losses) on financial assets	–3	–69	–116	–21	**–210**
Operating profit	**3,542**	**32,055**	**24,633**	**878**	**61,108**
Depreciation and amortization	–1,596	–7,108	–2,196	–943	**–11,843**
EBITDA	**5,139**	**39,163**	**26,829**	**1,821**	**72,951**
Order intake	**49,240**	**233,303**	**82,717**	**40,788**	**406,048**
Order book (as of September 30, 2026)	**23,999**	**210,867**	**90,869**	**29,831**	**355,567**

Segment Reporting by Geographic Regions

01.01.–30.09.2025

€ thousand	North and South America	Europe and Africa	Middle East and India	Asia-Pacific	Total
Revenue from contracts with customers	**49,233**	**175,783**	**73,229**	**28,382**	**326,626**
Cost of sales	−29,350	−103,313	−41,223	−17,379	**−191,265**
Marketing and distribution costs	−5,941	−25,703	−7,652	−4,544	**−43,840**
Research and development costs	−1,264	−11,844	−3,359	−2,311	**−18,779**
Administrative costs	−5,231	−16,347	−4,002	−3,078	**−28,659**
Other income	1,377	7,914	2,952	1,737	**13,980**
Other expenses	−1,521	−5,766	−2,211	−1,155	**−10,652**
Impairment gains (losses) on financial assets	−28	180	−11	6	**147**
Operating profit	**7,275**	**20,903**	**17,724**	**1,656**	**47,559**
Depreciation and amortization	−1,468	−6,533	−1,277	−999	**−10,277**
EBITDA	**8,743**	**27,437**	**19,001**	**2,655**	**57,836**
Order intake	**47,420**	**239,682**	**110,433**	**33,733**	**431,268**
Order book (as of September 30, 2025)	**19,220**	**201,066**	**103,030**	**15,424**	**338,741**

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